**Meeting Notes** 

Small Business Liaison Team (SBLT)

Thursday, March 22, 2018, 1:30 - 3:00 pm

Please send corrections, edits or additional information to help@oria.wa.gov.

Location	Department of Commerce – Town Square, Building 5 Floor 1, Large Room 110, Columbia Room
Purpose	SBLT Changing Priorities Discussion
Attendees	<ul> <li>Shelley Ackroyd • Kathryn Akeah • Linda Alongi • Jeff Baughman •</li> <li>Cheryl Brown • Doug Cheney • Rafael Colon • Aaron Everett • Megan Fiess •</li> <li>Kari Gilje • Sonja Gissberg • Rose Gundersen • Janelle Guthrie •</li> <li>Martha Hankins • Scott Hitchcock • Kim Johnson • Edmon Lee •</li> <li>Rachael Lindstedt • Servando Patlan • Grant Pfeifer • Laura Raymond •</li> <li>Patrick Reed • Janet Shimabukuro • Lisa Smith • Jovi Swanson •</li> <li>Will von Goldorn • Jonno Ward• Brittany Wilson •</li> </ul>

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# Agenda Highlights

- Welcome and Agenda Overview
- Upcoming Agency Events
- Web Traffic Report
- Executive Order 12-01: Updated Stats
- SBLT Changing Priorities Discussion
  - Group break out session
- Roundtable

# Welcome and Agenda overview

## Scott Hitchcock, Office for Regulatory Innovation and Assistance

- Reviewed Agenda and introductions
  - Aaron Everett (ORIA) thanked the SBLT members for attending today's meeting and reiterated that this was a good time to have a discussion on SBLT renewal, moving forward to strengthen the SBLT outreach. Thanked Rafael and Shelley for their assistance and participation on today's work group discussion event.

# **Upcoming Agency Events**

- <u>Reboot</u><sup>1</sup> a Boots to Business class presented by the Small Business Administration on March 26-27 in Tacoma
- <u>SCORE Local Workshops</u><sup>2</sup>:

Starting a New Business – April 4, May 2 and June 6 Saving Taxes for Small Businesses – March 23; April 10, 18 & 25 Understanding Financial Statements – April 19 Legal Basics that Small Business Owners Need to Know – March 23

- <u>Hospitality Summits</u><sup>3</sup> presented by the Food Services of America on April 4 & 9 and May 8 & 14 in Bellevue, Seattle, Bellingham and Tacoma
- <u>Washington State Employment Law & HR Conference</u><sup>4</sup> presented by the Washington State SHRM on April 20 in Seattle at the Sheraton Hotel.

# Web Traffic Report

## Office for Regulatory Innovation and Assistance

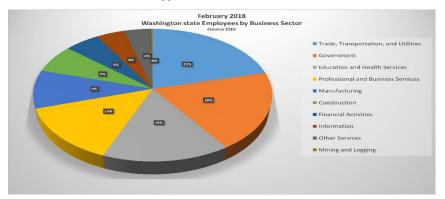
The <u>Web Traffic Report</u><sup>5</sup> for December 1, 2017 thru February 28, 2018, was not presented; however, it is available on the Small Business Liaison Team <u>portal</u><sup>6</sup>.

A quarterly web traffic report is presented to the Small Business Liaison Team each month; next month's report will include data from January 1, 2018 thru March 31, 2018.

# **Executive Order 12-01: Updated Stats**

## **Rafael Colon, Employment Security Department**

Provided an overview of Executive Order 12-01 pertaining to the updated stats and percentages in relation to business types, see chart below:



## SBLT Changing Priorities Discussion

## Rafael Colon and Shelley Ackroyd, Employment Security Department

Provided information on today's SBLT changing priorities group discussion activities:

- 1. **MISSION** To listen to businesses then drive action to make it easier to do business in WA State.
- 2. **GOAL** A primary goal of the SBLT is to have an informed small business community capable of understanding and ultimately complying with state's licensing and regulatory requirements.

## Group break out session

#### Question 1: "What do you think the goal of the SBLT should be?"

Feedback:

- A small business community able to access, understand and comply with.
- Mission and goal are good; coaching clinics for small businesses.
- Initial goal-listen and gather customer data (robust voc program)

# Question 2: How do we increase the awareness within the small business community of the SBLT?

#### Feedback:

- Coordinated social media and online presence.
- Coordinated attendance at events, forums, meetings
- Message reduce risk increase opportunities.
- Connect to industry trade associations (grocery, restaurant, etc.)
- Webinars and promotion via web sites.
- Outreach to ethnic communities/in-person visits
- Social media/traditional media-share stories and stats.
- Consider industry sector focused approaches (Auto repair, home healthcare, adult family care)
- Deliver what small businesses look for in terms of content, delivery mode and language we use.

#### Question 3: What do you think the responsibilities of a small business liaison should be?

#### Feedback:

- Train our organization to think more like businesses; Be customer focused
- Bring information from agency to team and back to agency.
- Share customer feedback/gathering tools and results.
- Relationships and knowledge of other agency small business efforts.

- Cost share opportunities for regulatory costs, e.g. flat or standard fees, that are relatively larger for small businesses.
- Engagement and full participation.
- Help our front line staff in soft skills.
- Greater and more face to face connections.

# Question 4: If the SBLT could refocus itself on anything under the sun, what are your agency top 3 priorities for our group?

## Technical Assistance

- New creative ways to gather small business feedback.
- Targeted, appropriate and relevant technical assistance to small businesses in many business sectors in regions across the state.

#### **Relationships**

- Stakeholder Relations
- Partner with existing networks.
- Association development organizations.
- Workforce development councils.
- Sharing of program information and working together to do cross training.

## <u>Liaison</u>

- Budget for liaison.
- Coach local front count staffs.
- Improve liaison functions across agencies for coordination and experience sharing as individual agencies improve their own small business support and interfaces.

#### Website

- Streamline and clarify a single primary point of entry for small businesses looking for assistance.
- Navigate us.

## Business Start-up

- Where to find "I am about to start" customers.
- Focus on common points. What do all business touch at start-up.

## **Regulatory**

- Engage in dialog to include voice of small businesses in regulatory decision making.
- Small businesses are vulnerable and at great risk due to agencies enforcement authority. All agencies follow ESD's examples to disclose their rights online in user friendly and plain language.
- More regulatory process maps similar to the Restaurant Success program in Seattle.
- Improve workflow processes.
- Reduce complexity of rules.
- Create a business owner rights to responsibility document.

- Electronic notifications on requirements based on their business activities as listed on their business license application.
- Move compliant small businesses to WA State government small business certification for contract opportunities prime direct, subcontract or sub supplier.

#### Marketing

- Develop a coordinated marketing plan of the SBLT and what we offer to small businesses.
- Promote and direct small businesses to existing resources, i.e., Small Business Guide.
- SBLT aware of WA State master controls to promote ORIA and agency mission, i.e., Translation on services contacts.

#### **Outreach**

- Coordinated outreach and education with selected industries most vulnerable or with most need. Why discrepancies of requirements between agencies.
- Create positions with bilingual speakers in which they conduct workshops with small business owners.
- Technical assistance.
- Roundtable town hall meetings with businesses.
- Workshops for business owners at Work Source offices.
- Annual small business summit.
- CMS to share events and contacts.
- Combined newsletter.
- Connect Washington small businesses to business outreach at federal, state and local government or non-profit small and diverse business programs.
- Find a forum to asking small business owners what would help most.
- Employer handbook for ESD tax and wage division (completed by July 2018).
- Market Small Business Guide to businesses.
- Raise the profile of small food and farming businesses within this effort and with fellow agencies.
- Facilitated roundtable outreach sessions with small businesses.
- Work closely with your C.I.O community office.
- Asset mapping.

## Roundtable

- **Aaron Everett, ORIA** Recommended continuing to move forward while focusing on highlighted items:
  - Is the network the goal? Isn't our work product the network?
  - Ideas around *customer experience* and what small businesses encounter and the advantages of focusing our efforts sector by sector.
  - $\circ$   $\,$  This will be the first of many conversations on this subject. Thanked everyone for participating.

# **Referenced Hyperlinks**

- <sup>1</sup> **Reboot** <u>https://sbavets.force.com/s/class/a00t0000040Z7vAAG/reboot20180326tcc-reboot</u>
- <sup>2</sup> SCORE Local Workshops <u>https://seattle.score.org/</u>
- <sup>3</sup> Hospitality Summits and Washington Employment Law and HR Conference <u>http://www.hospitalitysummit.org/</u>
- <sup>4</sup> Washington State Employment Law & HR Conference <u>https://wastatecouncil.shrm.org/2018Conference</u>
- <sup>5</sup> Web Traffic Report <u>https://www.ezview.wa.gov/Portals/\_1729/Documents/Analytics/WebSite</u> <u>Analytics - SBLT Report (Dec 2017 - Feb 2018).pdf</u>
- <sup>6</sup> **Portal** <u>https://www.ezview.wa.gov/site/alias\_1729/home/34065/home.aspx</u>