

"the consolidated technology services agency -RCW 43.105.006"

#### **BizHub & SBLT Partnership:**

10-27-2016 BizHub Updates

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#### **Objectives:**

✓ Share BizHub Current Strategy & Context
 ✓ Share BizHub & SBLT Partnership Vision
 ✓ Update on Metrics & Surveys
 ✓ Update on Content Work



#### **Business Hub Customer Needs**

CUSTOMER LIFECYCLE	PRIMARY NEEDS	CHALLENGES	REQUESTED SOLUTIONS	STATUS
Thinking about it	Information	Multiple locations Different formats	Search	V1 Federated Search: Released V2 Search: In Progress
Forming	+ Simple Formation Process	Multiple Actions Process Clarity Redundant Info	Simple Registration	Unified Registration: Proposed Use Case
New… (< 2 years)	+ Help For Compliance + Change Process + Efficient Reporting	+ Non-compliance & fines + Task cycles vary + Redundant info. collected	Dashboard: (Calendars & Reminders) + Guided Changes + Consolidated Reporting	Dashboard: Proposed Use Case Out of Scope + Guided Change + Consolidated Reporting
Mature Businesses	Same as above	Same as above	Same as above	Out of Scope



### Proposed Use Cases:

#### **Unified Registration: (Selected)**

**Problem**: Right now, business customers in the process of **forming** their businesses who need the most help from us (they don't have legal or financial assistance) are at risk for costly errors during start up.

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#### **Business Dashboard:**

about required reporting requirements.

**Problem:** Right now, business customers that have been in *business for less than two years* and who need the most help from us to acclimatize to the state often make mistakes they need not make because they don't know



# Proof of Concept Update:

#### **Objectives:**

- Verify the architectural concept of using a codeless, BPM platform to build BizHub. (ServiceNow is one such product.)
- Test the product with customers, including workflow, navigation, look and feel.
- Produce a <u>functional, non-implemented</u> prototype suitable for Executive & Legal Stakeholder input:
  - Workflow/platform built
  - Functional connection via a stub database (LNI's BEAR)
  - Front-end look/feel narrowed with a theme that shows off product

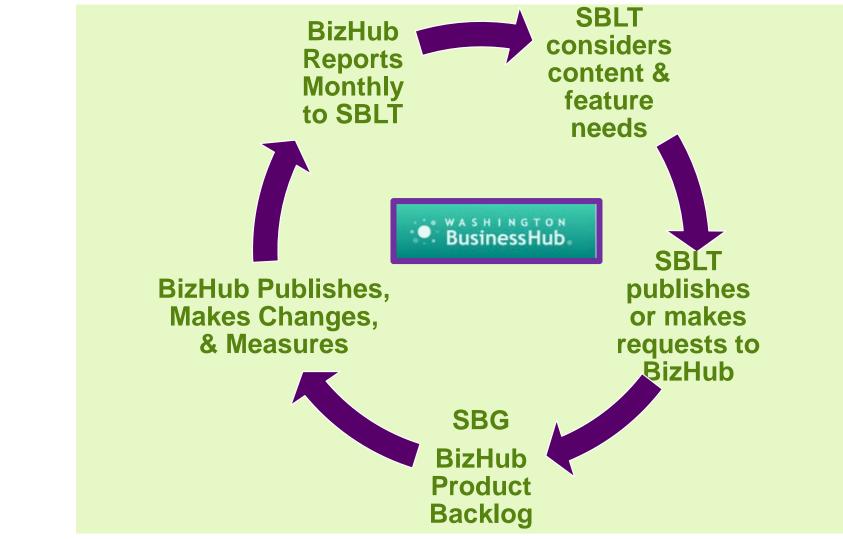
**Milestones/Schedule:** 

- RFP A17-RFQ-091 : **COMPLETE ASV 10/24**
- Project Up-ramp: In Progress
  - Building stub DB: **COMPLETE**
  - Environmental Readiness: **COMPLETE**
- Build Commences:11/7
- Customer & Stakeholder Engagement:1/2

#### [GATE] Executives determine next steps: Late January 2017



#### BizHub \* SBLT Vision





## Recommended Metrics: (BO: 935)

Acceptance criteria and metrics stack-ranked

#### UNIQUE FROM EXISTING METRICS & HIGH VALUE FOR <u>ACTIONABILITY</u> BY SBLT

Common search terms captured/reportable (Demonstrates gaps in content & misunderstanding)
Contact Rate (Per Session) (events reported when users access the contact page from content where they get frustrated)

Content Click-Through Rate (Percentage of answers customers clicked on from search index display)
Customer satisfaction metrics (applies to both content "You did/didn't answer my question" and function "I found it easily."

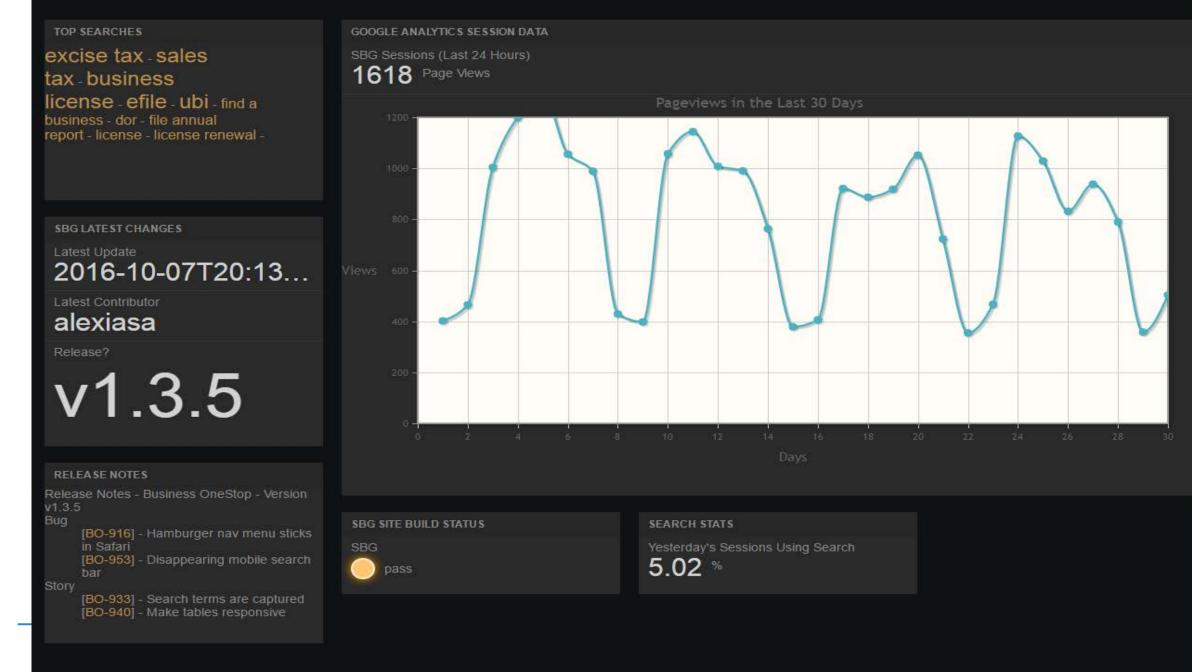
#### **CREATE PARITY WITH ORIA**

•Traffic captured/reportable. (Refers visitors are coming from, including internal sites as well as Google via organic searches)

- •% of sections accessed captured/reportable
- •Downloads of PDFs by language

#### ALREADY REPORTED

- •\* Site sessions captured/report able.
  - •% of Mobile Users captured/reportable



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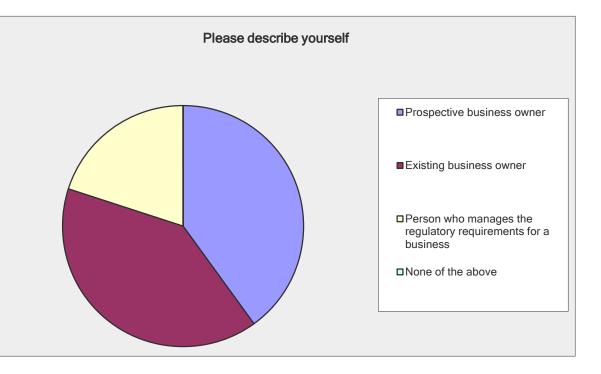
# Current results between old content and SBG content:

	Customer Surveys	Usability	Usability v2	v2 Released	Customer Surveys
Relevant SB5718 Metric / Benchmark	Oct-15	Nov-15	16-Feb	16-Jun	In progress
Reduced Time to Do Business:					
Success in Finding - Information to Resolve					
Common Business Problems		59%	74%	PIVOT v2	
Success in Understanding - Information to Resolve					
Common Business Problems		62%	80%	PIVOT v2	
Average time to solve problem		4:58	4:29	PIVOT v2	
Satisfaction with Product		66%	82%	PIVOT v2	
Customer Satisfaction:					
How helpful was information? Easy/difficult to understand?	80% Helpful			PIVOT v2	80% Helpful/Easy
How helpful was information? Easy/difficult to understand?	20% Unhelpful/Difficult			PIVOT v2	20% Unhelpful/Difficult
How easy / difficult was it to find what you needed?	60% Easy			PIVOT v2	80% Easy
How easy / difficult was it to find what you needed?	40% Very Difficult			PIVOT v2	20% Neutral
Will you recommend the site to others?	40%			PIVOT v2	803
Will you use the site again?	64.29%			PIVOT v2	100%



# Survey Metrics: 1) Who are you?

Please describe yourself		
Answer Options	Response Percent	Response Count
Prospective business owner	40.0%	2
Existing business owner	40.0%	2
Person who manages the regulatory requirements for a business	20.0%	1
None of the above	0.0%	0
	answered question	5
	skipped question	0

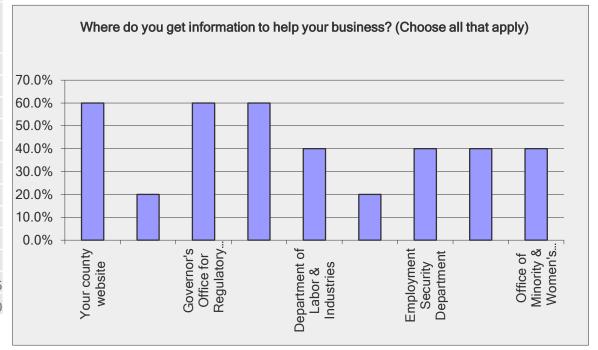




# Survey Metrics: 2) Where do you get your info?

Answer Options Response Percent Response Count 60.0% 3 Your county website 20.0% Your city website 60.0% 3 Governor's Office for Regulatory Innovation and Assistance 60.0% 3 Department of Revenue 2 40.0% **Department of Labor & Industries** 20.0% Secretary of State 40.0% 2 **Employment Security Department** 40.0% 2 Department of Commerce 40.0% 2 Office of Minority & Women's Business Enterprises 2 Any others? answered question 5 skipped question

Where do you get information to help your business? (Choose all that apply)

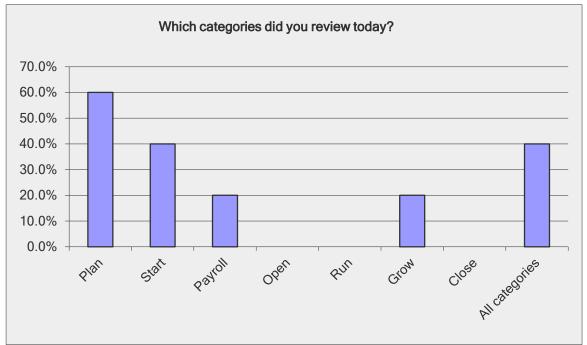




# Survey Metrics: 3) What categories did you review today? (Recommend we delete this one in favor of event capture.)

Which categories did you review today?

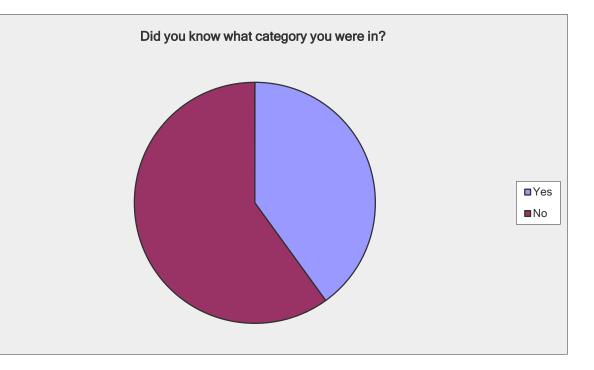
Answer Options	Response Percent	Response Count
Plan	60.0%	3
Start	40.0%	2
Payroll	20.0%	1
Open	0.0%	0
Run	0.0%	0
Grow	20.0%	1
Close	0.0%	0
All categories	40.0%	2
	answered question	5
	skipped question	0





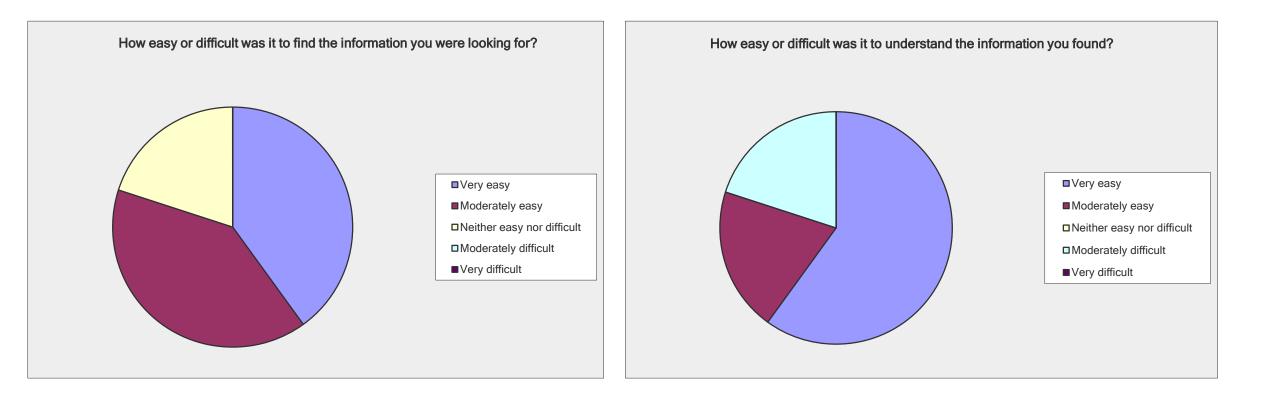
# Survey Metrics: 4) Did you know what category you were in?

Did you know what category you were in?		
Answer Options	Response Percent	Response Count
Yes	40.0%	2
No	60.0%	3
e e e e e e e e e e e e e e e e e e e	answered question	5
	skipped question	0





# Survey Metrics: 5 & 6: Finding and Understanding Information





"How can we improve your experience?" Question 8 & Site Questions during the past month:

- Give me less information at once. Your pages are too long and hard to decipher. This is too much information for someone just trying to get started. Intimidating.
- Awkward navigation, too much information at once, information not specific enough for my specific circumstances.
- The new site is beautiful, but where the heck do we go to verify that a business exists? We're in the construction industry and there's a lot of smaller companies who are registered with DOR but not Sec State, we need to be able to verify they have business licenses and I can't find that page anywhere!
- There could be just a simple site map which provides immediate direction rather a tsunami going through all categories.



# Net promoter Metrics: 11 & 12: Use Again & Recommend to Others





### Next Steps: Mutual Work Planning

#### Team:

- BizHub to Work w/OSOS to gather additional surveys
- BizHub to continue to instrument metrics and work on dashboard
- ✓ BizHub to refine survey



# Appendix: BizHub SBLT Work Backlog: Recently Completed BizHub:

Identify Small Business Volunteers @ Renton Business Fair BO-925 Answer "Feedback" Questions for Small Businesses BO-937 Gap analysis for BizHub site BO-941 Functional Browser Stack Testing for Responsiveness – BO-942 Change Site survey to align with previous usability CS Benchmarks – BO-893

**ORIA/SBLT**:

Correct Broken Link in Plan Your Business: BO-936



## Appendix: BizHub SBLT Work Backlog: To Do

#### **BizHub:**

Display Small Business Liaison Contact Info – BO-753 Instrument site w/event capture for key metrics – BO-935 Change background of tables to be ADA compliant – BO868 Help ORIA to make sure Drupal Sec. patches applied – BO903 – BLOCKED Publish Ioan program content on BizHub – BO-859 – Blocked Size tables evenly in "close" section – BO-868 – Blocked due to inline styles

#### **ORIA/SBLT**:

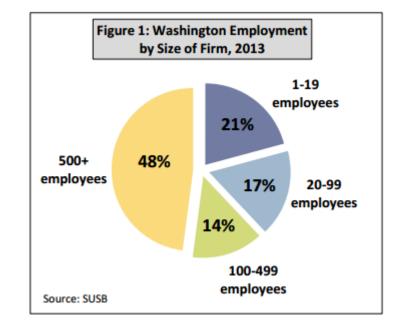
Consider adding content for injured workers – BO-930 Random style issues impede publishing – BO-943



# Appendix:

# Washington Small Businesses 2014 Profile

- Strong entrepreneurship exemplified by high regional self-employment rates
- High business survival rates in 2014 (best in nation!)
- Top business types
  - Professional, high-tech services
  - Retail
  - Healthcare
  - Contracting/Construction
- ✓ 552,884 Small Businesses
- ✓ 140,342 Small Businesses with Employees
- ✓ 412,542 Small Businesses without Employees (Nonemployers)
- ✓ 1,230,227 Workers Employed by Small Businesses.







# Appendix: One Stop Product Trends

- Tightly curated search
- FAQs
- Discrete content types like forms
- Personalization of UXP
- Lean Portals
- Cross Device/Cross Channel Experience

