Recycling Market Development Center Advisory Board Meeting

Design for Recyclability, Reuse & Repair Presentations



October 8th, 2025, 9am – 11:30am PST

Our Team













Agenda







9:05 Commerce and Ecology updates

9:25 Board roundtable

10:00 Bio Break



10:10 Design for Recyclability, Reuse, and Repair Presentations

- Ruben Nance Association of Plastic Recyclers
- Lucy Pierce Blue Green
- John Kreckel The REMADE Institute

11:30 Wrap up & Thank You

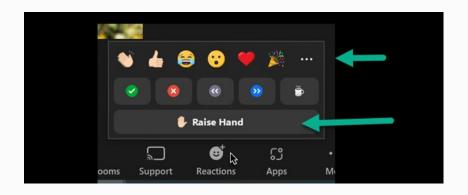
Participation in this meeting:

Roles

- Host-Caleb
- Facilitator-Mya
- Note taker/chat monitor-Tina

Rules

- Board members cameras on
- Board members and presenters may unmute themselves
- Questions? Please raise your hand or type them in the chat
- I will call on you or I can read your question
- Use reaction to keep it interactive
- Closed caption is available if you click on the cc



Agency updates

Kara Steward



Kyle Gitchell





Washington State Circular Economy

RECYCLING MARKET DEVELOPMENT CENTER, ADVISORY BOARD

- COMMERCE UPDATES

OCTOBER 2025



Leslie Perkins | Circular Economy Development Manager

Office of Economic Development & Competitiveness | Washington State Department of Commerce



UPDATES FROM COMMERCE & OEDC

- Agency strategic planning
- Circular bioeconomy and industry sector shifts
- Clean Energy program grants open
- Anaerobic Dairy Digester Program pre-application open
- Industrial Waste Coordination Program
 - Legislative direction for development of Industrial Symbiosis Parks across WA
 - Upcoming "Request for Applications" will be posted for Industrial Symbiosis Grant Program funding





CIRCULAR ECONOMY PROJECTS

- Port of Pasco
 - Pasco Agricultural Symbiosis Industrial Park
- Cowlitz Economic Development Council
 - Longview Industrial Symbiosis Park
- Gathering stakeholders and providing assessment and analysis of infrastructure

HIGHLIGHTS FROM INTERNATIONAL LEARNINGS

Industrial Symbiosis Study Tour - Denmark

- Delegation of 24 legislators, port commissioners, municipal leaders, state employees, and business representatives
- Presentations and workshops across seven cities
- Take aways
 - IS works at scale
 - Relationships are key
- More details available here





www.commerce.wa.gov





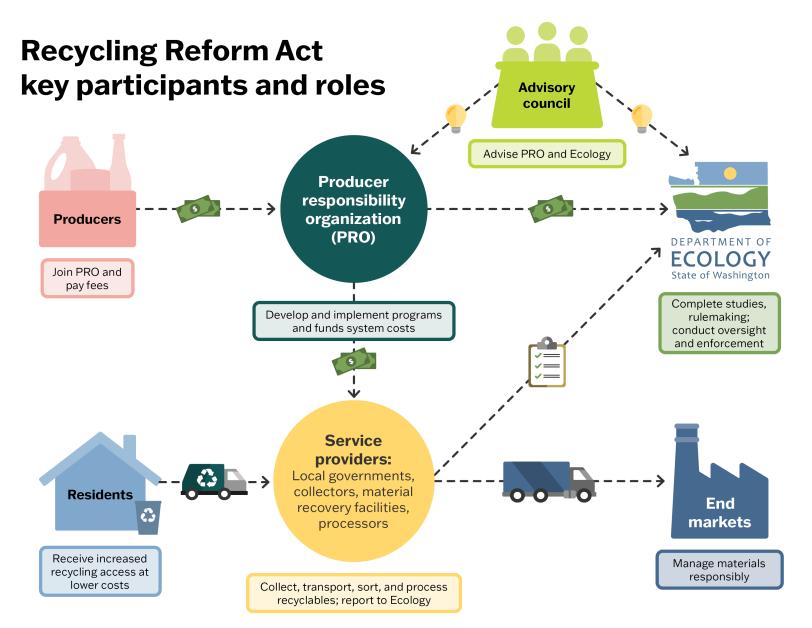


Thank you!

www.choosewashingtonstate.com

ISPgrants@commerce.wa.gov

What is the Recycling Reform Act?





COMMON THREADS: TEXTILE LISTENING SERIES



Building on the success of <u>Unraveling the Textile Industry for a Regenerative Washington</u>, join us as we continue to explore diverse perspectives, share ideas and collaborate on understanding our future of textiles in Washington. **Common Threads** is our call to action!

Next Session: <u>Tidal Vision - Your Chitosan Solutions Manufacturer</u> (Green Chemistry – PFAFs & Microplastics)





NextCycle Washington



Cohort 4

- Applications open through October 31st
- Virtual application party October 14th 4pm 5pm PT







Double welcome to new advisory board members!

Susan Long
REI Co-op
Sustainability
Initiative
Manager



Amanda Miller Executive Director South King **County Tool** Library

Thank you for joining!

Board Roundtable



Allen Langdon



Jocelyn Quarrell



Christopher Loid



Karl Englund



Carly Mick



Katie Fleming



Heather Trim



Susan Long



Preston Peck



Jeff Zillich



Sara Holzknecht



Amanda Miller



American Chemistry Tim Shestek

What is the latest with your work?

Can you think of something you depend on whose initial design has made it easy to repair, reuse, or recycle?



Let's take a 10 minute break



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Design for Circularity

Ruben Nance – Association of Plastic Recyclers



Overview of the APR and Market Impact

October 8, 2025

© 2024 The Association of Plastic Recyclers



APR is an international non-profit and the only North American organization focused exclusively on improving recycling for plastics.

What Do We Do?

(APR)

Our mission is simple:
RECYCLE MORE PLASTICS
to reduce waste.

APR Member Sampling

RECLAIMERS/RECYCLERS























AFFILIATES































Together, APR members span the entire value chain and shape the future of our industry.

- Reclaimers/Recyclers
- Brand Owners
- Retailers
- Converters
- Equipment Manufacturers
- Testing Laboratories
- Certifier
- Label & Ink Manufacturers
- Resin Manufacturers
- Additives Manufacturers
- Researchers
- Technical Consultants
- And more!



APR Programs Are Circular by Design®

Together, we can reduce plastic waste and move towards a circular economy









Why Design Matters



Recycling Starts with Design

All components need to be designed correctly – not just the primary container resin- to make it through the recycling system.



Unlock PCR Supply

In a circular economy, consumer product companies are their own material suppliers. Good design optimizes quality and improves yield.



Comply with Legislation

EPR, Content Mandate, Labeling Laws... requirements for accountability and transparency are growing. Companies need to be ready to avoid serious consequences.

Is my packaging recyclable?

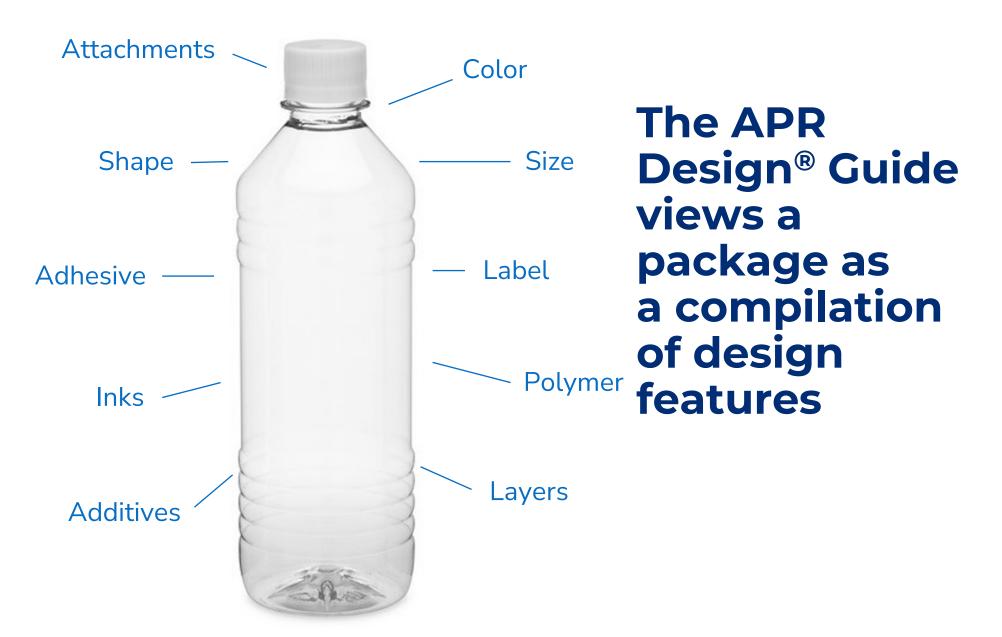
The **APR Design® Guide** is your tool to ensure a package design is compatible with the North American recycling system.

To be considered recyclable*, companies must consider all the following criteria:

- Design for recyclability
- Consumer access to recycling
- Acceptance of a package in the recycling stream
- End markets for products made from the recycled plastic





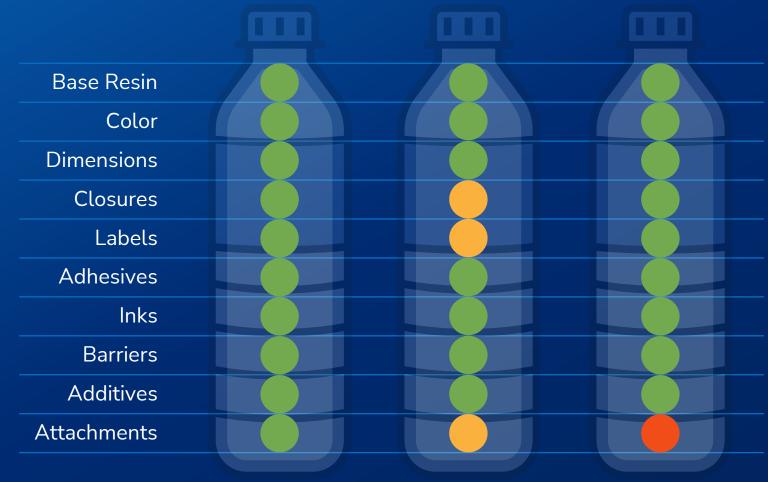




Design Features Drive Whole Package Assessment

Design Features

Design features are classified according to the APR Recyclability Categories or test results where testing is required.



Whole Package Assessment







Impact of the Design® Guides



De-Selection of PETg

PETg is a contamination within the PET bottle stream and was commonly used in juice containers



Shrink Labels

- De-Selection of PVC and PETg
- Innovations for light-blocking technologies
 - Inks designed to not contaminate clear bottle streams



Tubes

Tubes were previously nonrecyclable multi-layers. 95%+ of tubes are now recyclable within the HDPE container stream



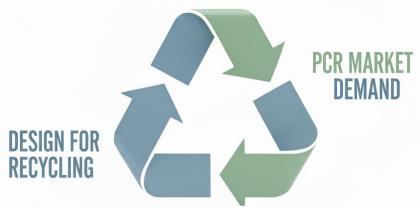
Brands Must Be Their Own Material Suppliers

1. Commit to purchasing certified domestic PCR with established contracts

- Overproduction of virgin materials and non-certified foreign supplies are substantial risks to the reclamation industry
- Long term contracts are needed to stabilize market volatility
- The capacity exists to double rPET, rHDPE, and rPP production overnight, we need supply and demand.

2. Design packaging so that it can be reused within the same system it originated

- Detrimental and Non-Recyclable features reduce quality, yield, and other expenses for reclaimers
- High quality PCR (such as food contact grades) is in demand. These streams are limited due to contaminations.









Thank you!







Design for Recyclablity & Reuse

Lucy Pierce – GreenBlue

Washington State Department of Ecology Recycling Market Development Center

Design for Recyclability & Reuse

Lucy Pierce
October 8, 2025



- Introduction to SPC + H2R
- SPC Sustainable Packaging Definition
- Design for Recyclability with a H2R Lens
- Paper Recyclability Guides
- Design for Reuse SPC Definition



GreenBlue's mission is to accelerate the transition to a regenerative, just, and sustainable materials economy.





CITYTIOTITICITED TO TO TO TO dedicated to empowering a diversity of stakeholders to promote a more sustainable materials economy.

Projects of GreenBlue





How2Recycle











Our Membership











Johnson Johnson

















































SPC Sustainable Packaging Definition



5 Principles of Design

- . Uses SMART¹ design
- 2. Advances the use of recycled materials and/or sustainably-sourced, renewable feedstocks
- Is designed for reusability, recyclability, or compostability and labeled with appropriate endof-life instructions

Companies working on sustainable packaging should also work on ensuring that their product-package system:

- 4. Engages with reuse and refill models
- Invests in the growth of recycling and composting infrastructure, collection, and access

Uses SMART Design

Systems Approach Material Health Accessibility Reduction & Elimination Life-cycle thinking



Considering the environmental footprint of the product itself, with the aim of protecting the product or packaging contents.

Systems Approach





Hazardous chemicals should not be used to manufacture a package, since this can have environmental health consequences for workers, communities near production facilities, and consumers.

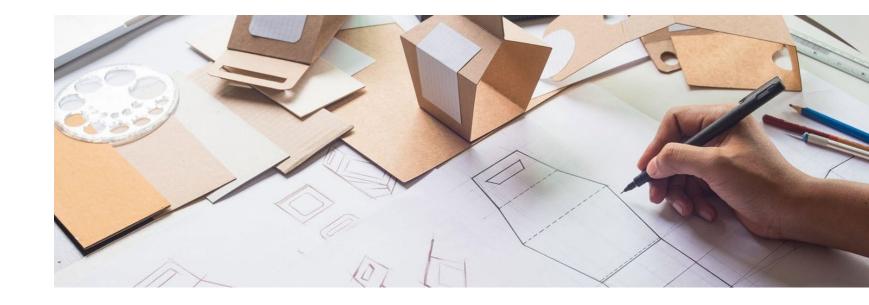
Material Health





Sustainable packaging design should strive to ensure that all individuals can independently and safely access product contents.

Accessibility





Over-packaging, or using more packaging than is required to reasonably protect a product, results in the unnecessary use of materials and energy.

Reduction & Elimination





In many cases, the biggest environmental impact from packaging is not during disposal, but rather in the sourcing and manufacturing phases.

Life-Cycle Thinking





Design for Recyclability with a H2R Lens



What does "Recyclable" mean?

"X" reclaimer can reprocess my material!

Our mills can handle poly-two-sides

My community takes #5 bottles and jugs

"Y" company takes flexible packaging for recycling!



Overall Recyclability Assessment



Consistency, Common Sense, Consumer Experience, Material Health



Paper Packaging Design Guides



88 Gallery

Paper Packaging Design Guides



Guidance on Improved Collection and Sorting of Fibre-Based Packaging for Recycling



Guidance on Improved Collection and Sorting of Fibre-Based Packaging for Recycling

4evergreenforum.eu/abo...lines/

Based Packaging

4evergreenforum.eu/abo...lines/

Walmart Recycling Playbook



Walmart Recycling Playbook

corporate.walmart.com/pur...conomy

Food and Beverage **Cartons Design Guidance for Recyclability**

Food and Beverage Cartons Design Guidance for Recyclability

recyclecartons.com/resources/

Paper and Board Packaging Recyclability CDI confederation of paper industries Guidelines



Paper and Board Packaging Recyclability Guidelines

paper.org.uk/CPI...n.aspx

Circularity by Design **Guideline for** Fibre-Based Packaging

Circularity by Design Guideline for Fibre-



Circular Packaging Assessment Tool



Circular Packaging Assessment Tool

recyclingpartnership.org/cir...onomy/



Fiber Recycling Readiness Tool

recycledmaterials.org/edu...ities/

Design Guide for Recyclability



Design Guide for Recyclability

afandpa.org/sta...ources

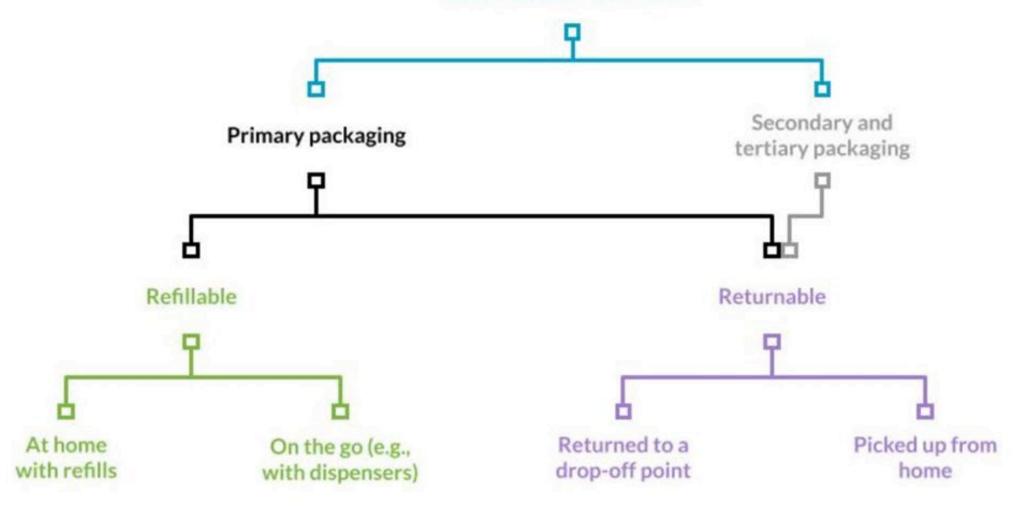
Polu Coated TBD Paper Alliance Guided Information for Sustainable Packaging Transformation [GIST]

www.gist.sustainablepackaging.org

Design for Reuse - SPC Definition



REUSABLE PACKAGING



The term "reusable packaging" can apply to both primary and secondary/tertiary packaging, and each will have its own formats and logistics depending on whether the packaging is returnable and/or refillable

- packaging that allows either the business or the consumer to put the same type of purchased product back into the original packaging
- designed to be returnable and/or refillable
- accomplishes a minimum number of reuses by being part of a system that enables reuse.





Thank you!

Lucy Pierce

Senior Project Manager, SPC

lucy.pierce@greenblue.org

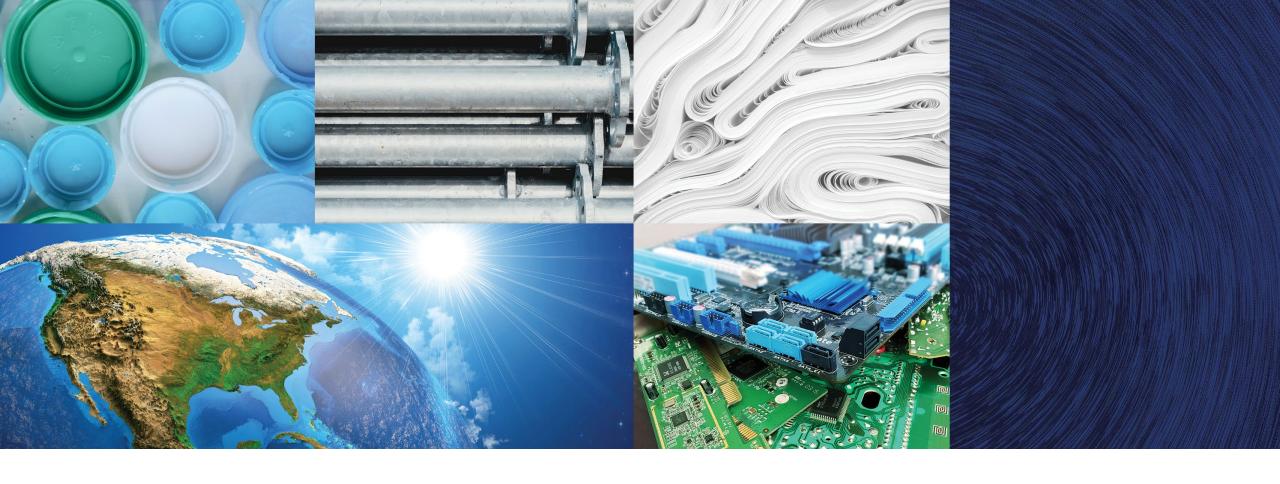






Design for Circularity

John Kreckel – REMADE Institute



Accelerating the U.S.'s Transition to A Circular Economy



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S&B Industry Inc.

















CENTER for ECONOMIC GROWTH







Pacific









University of



























































Northwestern









Mattress Recycling Council









Wilson College of Textiles







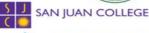


REMANUFACTURING



THE RECYCLING









PHINIX.







WESTERN MICHIGAN































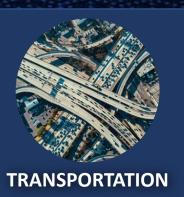


Industry Sectors Impacted by REMADE





















AGRICULTURE

CONSTRUCTION

FOOD & BEVERAGE

PLASTICS

METALS



APPLIANCES CONSUMER PRODUCTS



CLEAN ENERGY TECH



CHEMICALS



HEALTHCARE







MAJOR INITIATIVES

90

COMPLETED & ONGOING PROJECTS

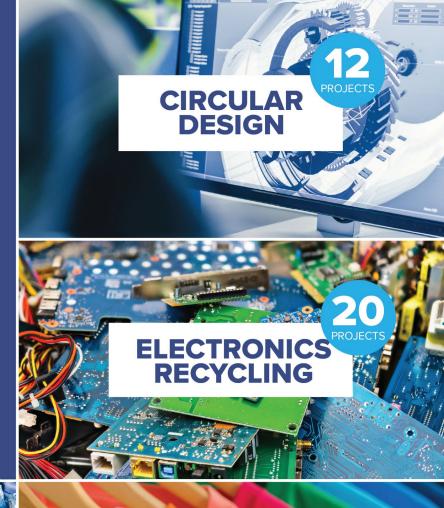
\$100 MILLION TOTAL INVESTMENT





MRFNXTGEN®







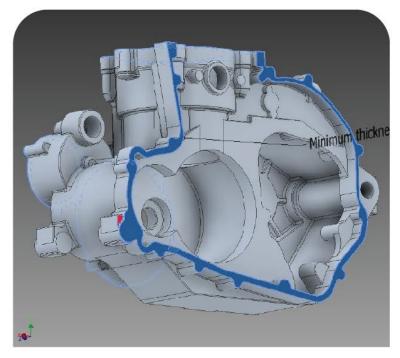
State of Washington REMADE Members







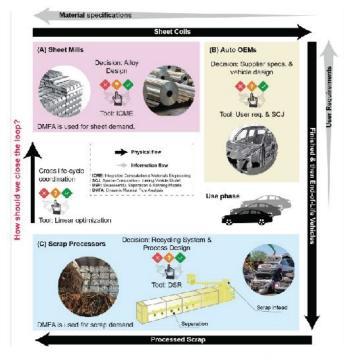
Major Initiatives: Circular Design Project Highlights



Development of a Novel Design for Remanufacturing Software Plug-in for CAD



BorgWarner (Delphi) ZF Group (WABCO)



Material & Vehicle Design for High-Value Recycling of Aluminum & Steel Sheet



Light Metal Consultants, LLC



Design for RE-SOLAR









NYS Waste Tire Program

- An estimated 18-20 million used tires are generated in New York State every year
 - Around 29 million used tires are stockpiled across the Empire State
- NYS Waste Tire Program administered by REMADE® - will develop and administer two grant programs representing \$8 million in total anticipated investment
 - Technology development grant program; maximum award of \$500,000
 - Technology demonstration grant program; maximum award of \$250,000



Education & Workforce Development REMADE Academy



- Unique short courses & certificate programs
- Workshops, conferences, and bootcamps
- Online/on-demand learning platform
- Customized for engineers & technicians





IN PARTNERSHIP WITH:





When:

MARCH 11-12, 2026

BREAKTHROUGH
INNOVATIONS
FOR SUSTAINABLE
MANUFACTURING.



Wrap Up



Tasks from today:

• Notes and slides from today will be posted to the Advisory Board website soon.



Next meeting:

Wednesday January 14th, 2025

AI

ADA Accessibility

The Department of Ecology is committed to providing people with disabilities access to information and services by meeting or exceeding the requirements of the Americans with Disabilities Act (ADA), Section 504 and 508 of the Rehabilitation Act, and Washington State Policy #188.

To request an ADA accommodation, contact Ecology by phone at 360-407-6831 or email at ecy.wa.gov. For Washington Relay Service or TTY call 711 or 877-833-6341. Visit Ecology's website for more information.